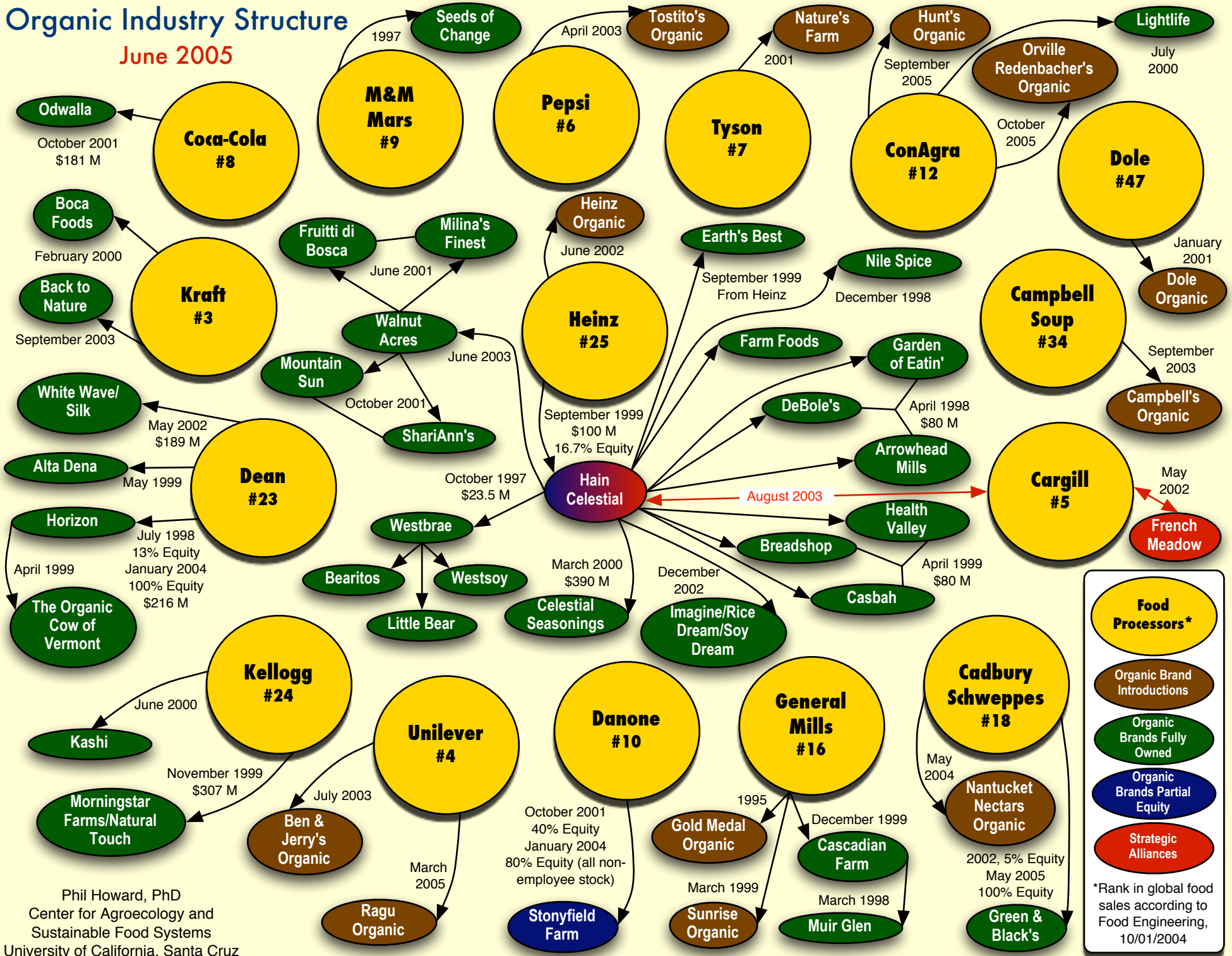


# Organic Industry Structure

June 2005



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**Food Processors\***

- Organic Brand Introductions
- Organic Brands Fully Owned
- Organic Brands Partial Equity
- Strategic Alliances

\*Rank in global food sales according to Food Engineering, 10/01/2004